

# Property Transfer Automation

Automate 80% of transfer workflows for faster, more accurate ownership updates.

## About

Cut errors by up to 500% with precise extraction that reads complex ownership related documents correctly—giving you confidence that each ownership update is accurate and ready in minutes.

Property Transfer Automation streamlines your manual transfer workflow by automatically ingesting documents, extracting key details, validating ownership information, and preparing each transfer for fast, confident staff review it matters most.

### Property Transfer Automation Offers:

#### Automated Document Intake

Automatically ingest and process deeds, affidavits, corrections, and supporting documents from the clerk or recorder—without printing, sorting, or manual entry. Documents are categorized and routed based on your office's workflow.

#### High-Accuracy Extraction & Matching

Extract grantor/grantee names, legal descriptions, addresses, trust details, and recording data with high accuracy, and automatically match most parcels to CAMA—reducing manual review.

#### Coordinated Transfer Workflows

Coordinate property transfer work from deed intake through GIS steps to CAMA updates, routing tasks to the right teams automatically. Staff review extracted key information and commit to CAMA with fewer clicks.

## At a Glance

Property Transfer Automation enables offices to:

- Automate document intake from PDFs, scanned images, handwritten records, emails, and more
- Process ownership documents including deeds, affidavits, corrections, trusts, and splits
- Extract key ownership data from documents
- One-click bulk commit of reviewed records to CAMA

## Why Trust TrueRoll

TrueRoll helps the assessment community do its work—easier. Serving over 150 counties in 10 states, we automate homestead application and monitoring, deeds automation, and other document-driven workflows. Assessors who use TrueRoll see up to 500% efficiency boosts and a 100% ROI guarantee.

“This makes the transfer process much easier. Everything we need is right in one place, and we can move documents through without re-keying data or jumping between systems.”

McHenry County Mapping Staff

# How It Works

It's a three-step process:



## 1. Auto Categorize

All deeds and documents—paper or digital—are automatically ingested and categorized into the right workflow, eliminating manual sorting or triage.



## 2. Extract & Match

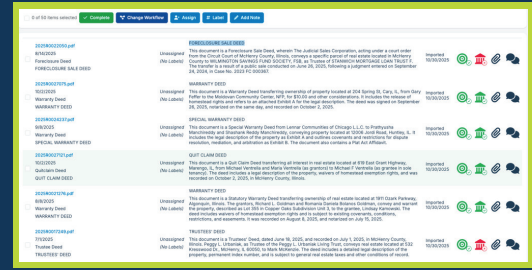
Key details are extracted based on the workflow's needs, and parcels are matched automatically with high accuracy—reducing manual review to only the exceptions.



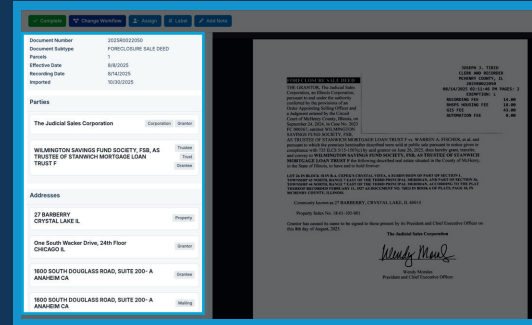
## 3. Confirm & Commit

Staff confirm the few items that need attention, and approved updates flow directly into CAMA—accurate, standardized, and audit-ready. <screenshot of commit decision' button.>

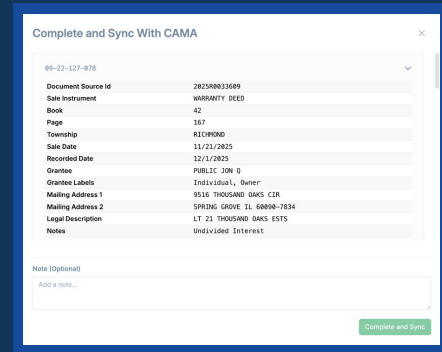
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## 2. Extract & Match



## 3. Confirm & Commit



# Results

## Tarrant County, TX

Tarrant Appraisal District is using TrueRoll's property transfer automation workflow to process transfer documents, targeting 80–85% automation of simple transfers.

## McHenry County, IL

McHenry County uses TrueRoll to automate property transfer processing, reducing deed processing time by ~50% and eliminating manual data reentry across ownership updates.