

# Application Vetter

Automate the review of your office's new homestead applications, saving 80% of your current processing time and reducing application backlogs.

## About

What if 8 out of every 10 homestead applications you received were reviewed and approved automatically based on legislated requirements and your office's business rules?

Application Vetter is able to automate your manual review process and surface only those applications that need further investigation.

## At a glance

Application Vetter checks hundreds of data sources and your tax roll to approve only applicants who:

- Are listed on the deed
- Own a single homesteaded property
- Have matching driver's licenses and voting records
- Use the homestead as their primary residence
- Pass other checks per your processes

## Application Vetter Offers:

### Recommendations

Application Vetter will consolidate all of your applications and automatically provide a "Inquire" or "Approve" recommendation based on your office's review practices and our data sources.

### Always Up-to-Date Data

With an integration to more than 15 CAMAs and data aggregated from 100s of sources - voter records, national parcel databases, rental sites, and more - you have data that moves as fast as your applicants' lives do.

### Multi-Channel Intake

Whether you have paper or electronic applications, whether they come from CAMA or a forms Provider, Application Vetter integrates with your intake channels and consolidates all of the submissions into one location.

## Why Trust TrueRoll

TrueRoll serves over 150 counties in 10 states and monitors the homestead eligibility of over 10 million parcels. We are the industry leader in helping assessing offices save time and protect tax revenue. We back our claims with a 100% ROI guarantee.

“ This will automate the process for paper and electronic applications, helping us meet our statutory obligation of confirming each application for eligibility within 60 days of receipt. ”

Shane Creek - Director, Collin CAD TX

## Application

- ! Multiple Homesteads
- ! Lives at Alternate Address
- ! Out-of-County Mailing Address
- ! Recent Change of Address
- ! Listed for Rent
- ! Voter Registration Conflict

# How It Works

It's a three-step process:



## 1. Intake

New exemption applications are submitted by citizens online, via scanned paper applications, or submitted in batch from a backlog.



## 2. Recommendation

TrueRoll's Application Vetter algorithms cross-check our databases in order to "Inquire" or "Approve" recommendations based on the review processes of your office.



## 3. Decision

We present the real-time status of all received applications and all additional context for our recommendation on one screen. You make the final decision and can export the results to CAMA.

## 1. Intake

**Residence Homestead Exemption Application**  
Tx 50-114

This form will not be received by the Appraisal District until you press **Submit Application** and receive a submission confirmation number.

Appraisal District Account Number (if known):

Are you filing a late application? \*

Yes  No

Tax Year(s) for Application \*

2024  2023  2022  2021

GENERAL INFORMATION: Property owners applying for a residence homestead exemption file this form and supporting documentation with the appraisal district in each county in which the property is located (Tax Code Sections 113, 1133, 1132, 1134 and 1143).

**SECTION 1: Exemption(s) Requested (Select all that apply)**

General Residence Homestead Exemption

Disabled Person

Person Age 65 or Older (or Surviving Spouse)

100 Percent Disabled Veteran (or Surviving Spouse)

Surviving Spouse of an Armed Services Member Killed or Fatally Injured in the Line of Duty

Surviving Spouse of a First Responder Killed in the Line of Duty

Denoted Residence of Partially Disabled Veteran (or Surviving Spouse)

## 2. Eligibility Recommendation

**New Application Report**

New Application Reports describe any eligibility flags or conflict notes. TrueRoll algorithms discovered existing or new applications for exemptions.

**EXEMPTION APPLICATION INFORMATION**

Applicant ID: 1072510  
Parcel Number: 82571  
Cada Address: 4125 MERCER RD, GEORGETOWN, TX 78626  
Owner Address: GARY MOORE  
TERRILIA MOORE  
Mailing Address: 4125 MERCER RD, GEORGETOWN, TX 78626  
Previous Address: 4125 COTTONWOOD CREEK LN, MARVEL, TX 77555  
Application Year: 2023  
Occupancy Date: 2023-09-16  
Date Submitted: 2023-09-15

FLAG	DETAILS	DATE
owner	GARY WAYNE MOORE	1987-02-10
voter date of birth:	10/02/1969	
voter id:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter registration address:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter registration date:	2018-03-27	2023-02-28
voter mail address:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter file:	77555	
owner:	TERRILIA DOVEREY MOORE	
voter date of birth:	1961-02-07	
voter id:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter registration address:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter registration date:	2018-03-27	2023-02-28
voter mail address:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter file:	77555	
owner:	GARY WAYNE MOORE	
voter date of birth:	10/02/1969	
voter id:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter registration address:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter registration date:	2018-03-27	2023-02-28
voter mail address:	4125 COTTONWOOD CREEK LN, MARVEL, TX 77555	
voter file:	77555	

## 3. Decision Dashboard

**TrueRoll Application Vetter**

Dashboard showing application status and actions.

COORDINATION #	PARCEL	APPLICANT	FLAGS	APPLICATION YEAR	EXEMPTION	DAYS ELAPS.	REPORT LINK	DOWNLOAD APP	RECOMMENDATION	STATUS	STATUS EDITED BY
1970297	1634612	WILSON, SHARON		2023	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Inquire	Approved	
1970468	1962750	PAULIS G. CALDWELL		2024	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Inquire	Approved	
1970595	3030420	CANIS, LEBECKY		2023	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Inquire	Approved	
1970664	4482077	Chenobayev, jason		2022	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Inquire	Approved	
1970776	1600050	Wright, Scott Mackley		2024	General Homestead	3 days	View Report	Get PDF	Inquire	Approved	
1970246	1077947	Cofford, J		2023	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Approve	Approved	
1970273	1614646	Gregg, Townsend		2023	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Approve	Approved	
1970262	1492633	Willy, David		2021	General Homestead	3 days	View Report	Get PDF	Approve	Approved	
1970283	1491000	CARL, GUY		2023	100 Percent Disabled Veterans	3 days	View Report	Get PDF	Approve	Approved	
1970665	1623703	Doung, Vu		2024	General Homestead	4 days	View Report	Get PDF	Approve	Approved	

# Results

## St. Johns County, FL

collected \$1 million in back taxes and penalties, added \$100 million in taxable values, and identified over 900 unqualified exemptions.

## King County, WA

quickly and easily narrowed over 30,000 senior exemption enrollees and applicants down to less than 2,000.

## Ascension Parish, LA

taxing bodies recovered over \$1M in tax revenue that would've otherwise gone uncollected from parcels unfairly receiving the homestead discount.